

PROVIDING POWERFUL BENEFITS • PROTECTING FAMILIES & BUSINESSES • HELPING BENEFITS PROFESSIONALS MEET MORE NEEDS

Check the Features You Want and Then Choose the Plan(s) for You

You've thought about it for years—do you finally want to complete your Will? Or do you want an attorney to write a letter on your behalf? Or review a document for you before you sign? Are you interested in having a legal plan for your small business, or in guarding yourself against identity theft? Check, check, and check. We have a plan for you.

For Individuals, Families & Employees

Family Legal Plan

Talk to an attorney. No high hourly costs.

- Individual rate covers member only
- Family rate covers member, spouse and dependents
- Standard will preparation
- Legal advice/consultation/representation
- Letters/phone calls on your behalf
- Legal document review
- Trial defense
- 24/7 emergency assistance
- Mobile App
- 25% Preferred member discount

Legal Plan Add-Ons

Bolster the power of your legal plan.

- Covers member, spouse, and dependents
- Trial Defense Supplement
 - More trial coverage
- Home Business Supplement
 - If you own a home-based business, are a consultant, or have rental property—and have no employees.
- Home Business Supplement+GoSmallBiz.com
 - Business tools, training courses, business coaching, & unlimited business consulting

IDShieldSM

Coverage that will help protect against, and resolve, identity theft issues.

- Individual rate covers member
- Family rate covers member, spouse, and up to eight minor dependents
- Consultation/Advice
 - Identity theft advisor
 - Credit report review
 - Lost wallet protection
- Notifications
 - Data Breach Notifications
- Access
 - Monday through Friday 7 am - 7 pm CT
 - 24/7/365 Emergency access to an IDShieldSM Advisor for covered situations
- Security Monitoring
 - Black Market Web Surveillance
 - Credit monitoring
 - Minor Identity Protection
- Identity Restoration
 - Licensed private investigators
 - Service guarantee

For Your Small Business

Small Business Plan* (Up to 100 Employees)

Your business deserves affordable legal protection.

- Covers for-profit, not publicly-traded businesses
- Legal consultation on unlimited matters
- Contract and document review
- Debt collection assistance
- Legal correspondence
- Trial defense services
- GoSmallBiz.com available as add-on

For Commercial Drivers

Commercial Drivers Legal Plan (CDLP)

Protects your ability to earn a living.

- Covers licensed commercial drivers
- Assistance with moving violations
- Assistance with DOT violations
- Tragic accident assistance
- Advice on license reinstatement
- Assistance for minor personal injury/property damage

For Brokers & Benefits Professionals

Provide the Perfect Coverage

Enhance your product diversity and versatility to help your clients protect their lives with high-quality, affordable products.

- Covers areas often overlooked
- Elite customer service
- Powerful plan benefits that deliver
- Simple administration
- Expands your portfolio

This is a general overview of the coverage of various plans for illustration purposes only. Not all plans or benefits are available in all states or provinces. See a LegalShield representative for complete terms, coverage, amounts, conditions, and exclusions.

**Services to the Small Business Plan are limited and exclusions apply.
(09.14) sheet.portfolio #54024 • © 2014 LegalShield Ada, Oklahoma*





AT-A-GLANCE

In Your Corner

A member from California said: "I had an issue with a credit card company. I called my provider law firm last week, and they sent a letter on my behalf. The credit company refunded my money today in full."

A small business owner from Oregon says, "I've accessed legal service and advice where I would not have in the past because of the cost. I've gained insight and confidence in actions we take (or don't take) because we have consulted with a legal expert."

Who We Are

- One of the first companies in North America to offer legal service plans
- Founded in 1972
- Industry leader and innovator
- 1.4 million families enrolled in our plans
- Operating in 49 U.S. states and four Canadian provinces
- More than 2 million member calls answered last year
- Provider attorneys' average tenure: 19 years
- Kroll—our partner and world leader in risk consulting

The LegalShield Advantage: Quality Assurance

- Comprehensive, meticulous process to select and maintain provider attorneys.
- Call provider firm directly
- Law firm licensed in your state or province dedicated to LegalShield members
- Access to real-time monitoring of customer service data ensures ability to track results and manage for continuous improvement
- Consistently earn high ratings for customer service

Businesses Count on LegalShield

- More than 34,000 companies, large and small, provide voluntary benefits to their employees through LegalShield
- Simplified implementation; no claim forms to file
- Easy maintenance procedures for administrators
- Over 47,000 Small Business members
- Three levels of protection for different sizes of small businesses

Legal Facts

The average person is more likely to find him or herself in court than in the hospital, yet most people have health insurance, but no plan for legal problems.

—HOSPITAL STATISTICS:
EMERGING TRENDS & EXAMINING THE WORK OF STATE COURTS

More than 13 million, or nearly 60%, of all small businesses have experienced significant legal events in the past two years.

—DECISION ANALYST STUDY:
THE LEGAL NEEDS OF SMALL BUSINESS

57 million full-time working Americans experienced at least one significant legal event in the past 12 months

—THE LEGAL NEEDS OF AMERICAN FAMILIES STUDY
(LEGAL NEEDS STUDY)

